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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
Debtors. : (Jointly Administered)
: :
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**NOTICE OF ADJOURNMENT OF HEARING ON MOTION BY BARCLAYS CAPITAL
INC. SEEKING ORDER FOR RELIEF CONCERNING AN AMERICAN EXPRESS
CONTRACT ERRONEOUSLY POSTED WITH THE CLOSING DATE CONTRACTS**

PLEASE TAKE NOTICE that the hearing on the relief requested in the Motion of Barclays Capital Inc. for Relief Concerning an American Express Contract Erroneously Posted with the Closing Date Contracts (D.I. 959), which was scheduled to be heard on December 3, 2008 at 10:00 a.m., has been adjourned to December 16, 2008 at 10:00 a.m., or as soon thereafter as counsel may be heard (the “Adjourned Hearing”). The Adjourned Hearing will be held before the Honorable James M. Peck at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, Room 601.

PLEASE TAKE FURTHER NOTICE that the Adjourned Hearing may be further continued or adjourned from time to time without notice to any creditor or other party in interest other than by announcement in open court at the Adjourned Hearing.

Dated: New York, New York
December 2, 2008

Allen & Overy LLP

By: /s/ Michael S. Feldberg

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